

12 April 2022

Dear Warrant Holders of FSBM Holdings Berhad,

NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2012/2022

We wish to inform you that pursuant to the terms and conditions stipulated in the Deed Poll dated 5 April 2012, the Exercise Rights of the Warrants will expire on Friday, 13 May 2022 at 5.00 p.m. (being the last Market Day of the Exercise Period) ("Expiry Date").

Accordingly, all Warrant Holders intending to exercise their Exercise Rights of the Warrants are advised to submit the enclosed Exercise Form to the Share Registrar of the Company not later than 5.00 p.m. on the Expiry Date.

As part of our commitment to creating a culture of sustainability within the Group and the community and managing our impact on the environment, we urge you to join us in our support of "Go Green and Save Environment" by reading the digital copy of our Notice to Warrant Holders in relation to the expiry date and last date of the Exercise Warrants 2012/2022 ("Notice") on www.fsbm.com.my which will enable you to download and print Notice and Warrants exercise form.

Thank You.

Yours sincerely,

Pang Kiew Kun
Executive Director